sage X3 Intelligence Reporting

Get better insights into your financials

Get timely,
automated reports

Gain control through
accurate reporting

Take action through
better analysis

Flexible financial reporting

Do you spend more time figuring your reports out than you do analyzing your data? Are you looking for a solution that automates the reporting process and makes it easy for you to visualize your data the way you want to? Sage X3 Intelligence Reporting boasts the ability to **design, automatically distribute, and consume financial reports through a common Microsoft® Excel® interface,** saving you time while making the most of your business's data.

With **comprehensive and flexible financial reporting** available through an interface that you're already familiar with, you easily and intuitively gain new insights across the company, helping you to make better informed business decisions, faster. Intelligence Reporting provides a tight integration with Sage X3, and allows companies to report on data from most external systems (with ODBC-compliant databases).

Scheduling and distributing reports is easily set up. You identify the reports you would like to send, whom you want to send them to, and when. They are then automatically updated and distributed on time, in the format of your choice.
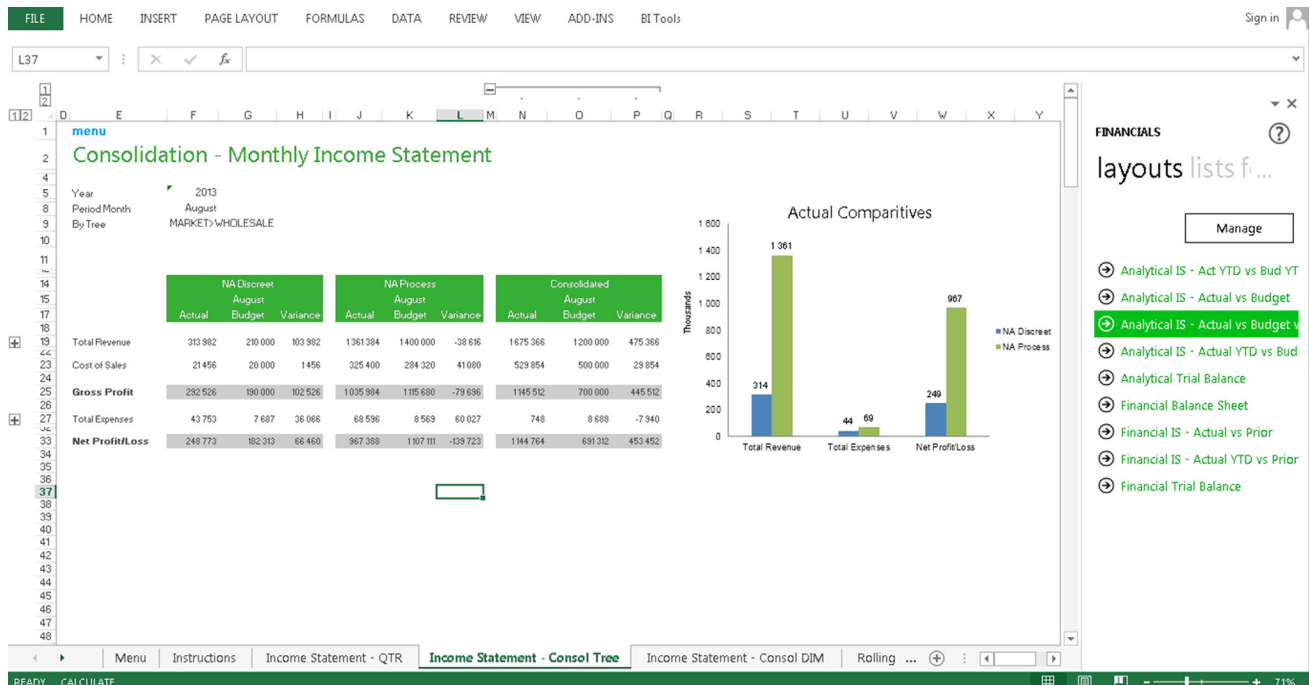
Enjoy the following benefits:

Get timely, automated reports to make faster business decisions with real-time data automatically made available to the relevant people when they need it. Say goodbye to spreadsheet chaos with reports that can be scheduled to run and distribute at your convenience, giving you more free time to do what you love.

Gain control through accurate reporting. Real-time integration with your Sage X3 data in a controlled and secure environment means that your information is accurate and available immediately. Using this real-time data, you can easily create and customize financial reports with drag-and-drop functionality to suit your own needs.

Take action through better analysis of your data. When you integrate with Sage X3 you can see across your entire business, allowing you to truly visualize your data. You can then drill down in Excel within the structure you want to view your data.

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Features and functions

- Easy financial report design with drag-and-drop functionality

- Familiar Excel viewing and tools

- Real-time data automatically delivered into Excel

- Ready-to-use, fully customizable reports from day one

- Multicompany and multicurrency consolidation

- Easy dimensional filtering and roll-up summarization

- Reporting Trees, which allow you to model a reporting structure and view your organization how you choose

- Flexible reporting and user parameters

- Interactive report views

- Automated report distribution

Components

Report Viewer—The Report Viewer allows you to run out the relevant reports. It comes with the basic filtering capabilities and drill-down functionality on existing reports.

Report Manager—The Report Manager allows you to author new reports (organizing, creating, and editing), and filter and aggregate data. This tool also allows you to set permissions and security for reports.

Report Designer —This Excel add-in allows you to easily create and edit financial statements using a graphical "drag-and-drop" interface, giving you full control of your financial reports.

Connector module—The Connector module allows you to access and consolidate information from multiple sources. This allows you to connect to more than one database at a time (beyond Sage X3), and enables you to do multicompany or multicurrency consolidations.

The Sage X3 bundling option includes a Report Manager license, a Report Designer site license, and a Connector site license. Additional Report Manager and Report Viewer licenses will need to be purchased as required.

> *"Choosing Sage X3 and Intelligence Reporting enables faster growth and increased agility."*
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> Ryad Ali, director of finance and accounting, Belmont Meats